

10 May 2021

DISPATCH OF RIGHTS ISSUE OFFER DOCUMENTS

Antilles Gold Limited (ASX: AAU) (“Antilles Gold” or “the Company”) refers to the renounceable rights issue, which was announced to ASX on 3 May 2021.

The Company confirms that the Rights Issue prospectus and personalised entitlement and acceptance form has been sent to eligible shareholders.

The timetable for the rights issue is as follows:

Event	Date
Rights trading ends	18 May 2021
Closing date of entitlement issue (5:00pm AEST)	25 May 2021
ASX notified of under subscriptions	28 May 2021
Issue date	1 June 2021

These dates are indicative only and may change, subject to the Corporations Act and Listing Rules.

Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the Rights Issue, and will need to follow the instructions on the entitlement and acceptance form that will accompany the Prospectus.

ABOUT ANTILLES GOLD LIMITED:

Antilles Gold is focussed on growth through near term gold projects in mineral rich Cuba, and on realising the value of assets it holds in the Dominican Republic.

The Company is at the forefront of the emerging gold mining sector in Cuba and intends to participate in the sequential development of two projects through a 49:51 joint venture with Cuban Government mining company, GeoMinera SA, with prospects for additional developments in the future.

The joint venture's current projects are the proposed development of the La Demajagua gold/silver mine to produce high quality sulphide gold concentrate, and an in depth review of the potential of the Golden Hills and Florencia sulphide gold deposits that could also produce concentrate.

Refer website: www.antillesgold.net.

This announcement has been authorised by the Company Secretary of Antilles Gold Limited.

For more information, please contact:

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