

14 October 2021

The Manager
The Company Announcement Office
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Antilles Gold Limited ("**Antilles Gold**" or the "**Company**") (ASX: AAU, OTCQB: ANTMF) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Further to the Company's announcement on 12 October 2021 of a proposed issue of ordinary fully paid shares, the Company has issued a total of 51,612,901 ordinary fully paid shares for an issue price of A\$0.0775 per share (**Shares**).

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act.
4. as at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been authorised by the Chairman of Antilles Gold Limited.

For further information, please contact

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