

19 September 2023

EXTENSION OF SHARE PURCHASE PLAN

Antilles Gold Limited (ACN 008 031 034) (ASX: AAU) (**Company**) advises that the closing date of its share purchase plan (**SPP**) announced on 6 September 2023 is being extended to 5:00pm (AEST) Wednesday, 27 September 2023.

The Board has resolved to extend the SPP closing date to provide eligible shareholders with additional time to review the SPP offer documentation and make an informed decision on their application to participate.

The issue price under the SPP is \$0.023 per Share. Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum application amount of A\$30,000. The terms and conditions of the SPP are set out in the communication to eligible shareholders sent on 11 September 2023.

The revised timetable for the SPP is as follows:

Event	Date
Record Date of SPP	5:00pm (AEST) 5 September 2023
Announcement of Placement and SPP	6 September 2023
Settlement of Placement Shares	8 September 2023
Dispatch of SPP Booklet for SPP Shares	11 September 2023
Opening Date of SPP	11 September 2023
Issue of Placement Shares	12 September 2023
Closing Date of SPP	27 September 2023
Announcement of results of SPP	29 September 2023
Issue of SPP Shares under the SPP	2 October 2023
Meeting to approve issue of Placement Options	31 October 2023
Issue of Placement Options	1 November 2023
Meeting to approve issue of SPP Options	9 November 2023
Lodgement of Prospectus with ASIC and ASX for SPP Options	10 November 2023
Issue of SPP Options	15 November 2023

** The above dates are indication only and are subject to change at the Company's discretion without notice. Accordingly, the Company encourages Shareholders to make payment in respect of their entitlements as soon as practicable.*

This announcement has been authorised for release by the Board.

Pamela Bardsley
Company Secretary
Antilles Gold Limited

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